

Chad M. Nichols

Partner

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Houston

Chad Nichols is a partner in the Houston office of Gibson, Dunn & Crutcher where he is a member of the firm's Finance Practice Group and Business Restructuring and Reorganization Practice Group.

Chad represents public and private companies, portfolio companies, investment funds and other financial institutions with a particular focus on the energy industry in private equity financings, special situations, distressed and restructuring financings. He has extensive experience with debtor-in-possession, rescue, asset-based lending, mezzanine financing, investment-grade lending, and subordinated debt financing transactions.

Representative Clients and Transactions:

- Represented an ad hoc group of term lenders in the \$1.17 billion out-of-court debt restructuring of **AccentCare**, extending their debt maturities and refinancing their revolving credit facility.
- Represented an ad hoc group of term lenders in the \$778 million out-of-court debt restructuring of **Elevate Textiles**.
- Advised the ad hoc cross-holder group of term loan lenders and noteholders on the comprehensive cross-border recapitalization of **Venator Materials PLC**, a global manufacturer and marketer of chemical products, through a prepackaged Chapter 11 process.
- Represented an ad hoc group of secured lenders in connection with the \$20 billion out-of-court debt restructuring of **Lumen Technologies**, an international facilities-based technology and communications company.
- Represented an ad hoc group of term lenders to **Phoenix Services** in their \$532 million Chapter 11 reorganization.
- Advised **RXR Realty LLC** in the distressed acquisition of View Inc. with its prepackaged Chapter 11 plan and take-private transaction by Cantor Fitzgerald LP.
- Advised an ad hoc group of term lenders to **Monarch Alternative Capital LP**, on the financing aspects in Mohari Hospitality's acquisition of TAO Group Hospitality.
- Advised **Forum Energy Technologies**, a global oilfield products provider, on its \$200 million acquisition of Variper Energy Services, a Canadian sand and flow control products company.

Chad received his Juris Doctor from the Northwestern University School of Law, where he graduated *cum laude*. He received his Masters in Accounting from the University of Southern California, with honors, and his Bachelor of Science degree from the University of Missouri - Columbia, *magna cum laude*. Prior to joining Gibson Dunn, Chad was a partner at a major law firm.



Capabilities

Finance
Business Restructuring and Reorganization
Energy and Infrastructure
Liability Management and Special Situations
Oil and Gas
Power and Renewables
Private Equity

Credentials

Education

Northwestern University - 2012 Master of Laws (LL.M.)
Northwestern University - 2012 Juris Doctor
University of Southern California - 2005 Master of Accounting
University of Missouri - 2004 B.S. Business Administration

Admissions

Texas Bar